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### **Delfin completes placement of 18 million Luxottica ordinary shares**

Luxembourg, 6 September 2012 - Delfin S.à r.l. (“Delfin”) announces that it has completed the placement, previously announced to the market, of 18 million ordinary shares of Luxottica Group S.p.A. (“Luxottica”), equal to approx. 3.8% of Luxottica’s outstanding ordinary shares, for a total consideration of €486 million.

The placement was carried out through an accelerated bookbuilt offering to institutional investors, at a price of €27.00 per share. The transaction will be settled by delivery of shares and payment of the consideration on 11 September 2012.

Goldman Sachs International acted as Sole Bookrunner for the placement and UniCredit Bank AG London Branch acted as Co-Bookrunner.

As a result of the sale, Delfin will hold approximately 62.1% of Luxottica’s outstanding ordinary share capital.

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